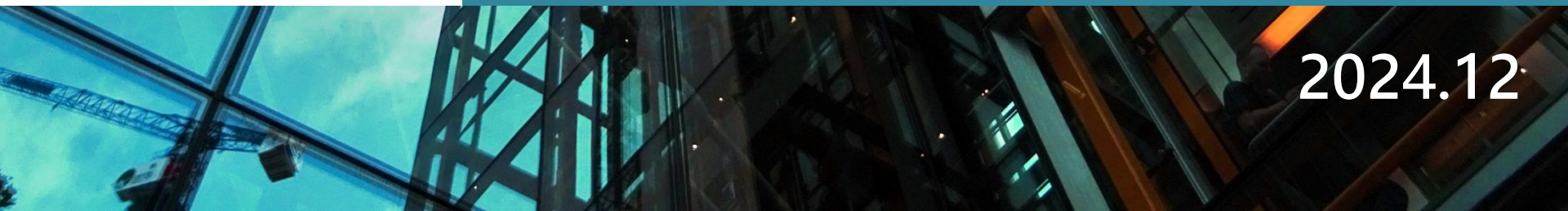




**SOI** 晶相光電股份有限公司  
Silicon Optronics, Inc.

SILICON OPTRONICS, INC.

2024.12



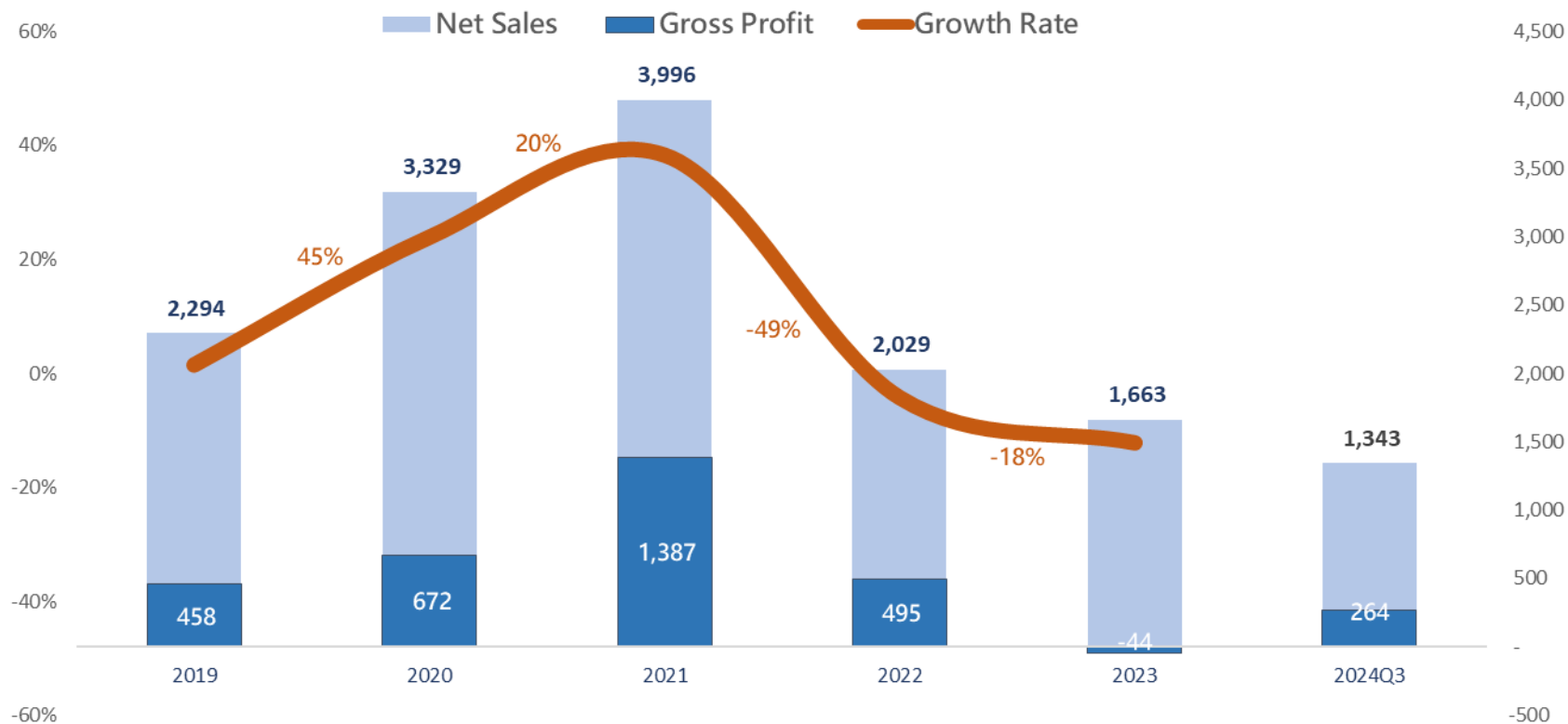
# Safe Harbor Statement

SOI's statements of its current expectations are forward-looking statements subject to significant risks and uncertainties. Actual results may differ materially from those contained in the forward-looking statements. Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.

A close-up photograph of a person's hand holding a dark green pen, signing a document. The document is white with some text and a signature in blue ink. A large, semi-transparent teal shape is overlaid on the image, containing the text 'Financial Indicators'.

# Financial Indicators

# Five-Year Net Sales & Gross Profit



# Consolidated Income Statements ( I )

(In NT\$ billions unless otherwise noted)	Q1~Q3 2024	Q1~Q3 2023	Y-Y
Net Sales	1,343.3	1,224.5	9.7%
COGS	1,079.4	1,268.7	-14.9%
Gross Profit	263.9	-44.2	697.1%
Gross Margin	19.6%	-3.6%	
Operating Expense	-242.6	-243.1	-0.2%
Operating Income	21.3	-287.3	107.4%
Non-Operating Income & Expense	64.1	56.1	
Income before Tax	85.4	-231.2	136.9%
Income Tax Expense	-11.5	37.8	
Net Income	73.9	-193.4	138.2%
EPS(NT Dollar)	0.95	(2.50)	

# Consolidated Income Statements ( II )

(In NT\$ billions unless otherwise noted)	3Q24	2Q24	3Q23	Q-Q	Y-Y
Net Sales	569.6	426.9	424.4	33.4%	34.2%
COGS	369.7	384.0	362.1	-3.7%	2.1%
Gross Profit	199.9	42.9	62.3	366.0%	220.9%
Gross Margin	35.1%	10.0%	14.7%		
Operating Expense	-86.0	-75.9	-83.9	13.3%	2.5%
Operating Income	113.9	-33.0	-21.6	445.2%	627.3%
Non-Operating Income & Expense	(8.0)	26.2	32.6		
Income before Tax	105.9	-6.8	11.0	1657.4%	862.7%
Income Tax Expense	-11.3	-0.1	-3.4		
Net Income	94.6	-6.9	7.6	1471.0%	1144.7%
EPS(NT Dollar)	1.22	(0.09)	0.10		

# Consolidated Balance Sheets

(Amount: NT\$ thousand)	2024/9/30		2023/12/31		2023/9/30	
	Amount	%	Amount	%	Amount	%
Cash & Marketable Securities	992.4	32.4	1,035.0	33.1	931.8	29.2
Inventories	1,346.3	43.9	1,524.5	48.7	1,643.3	51.4
Property, plant and equipment	53.0	1.7	30.6	1.0	35.9	1.1
Goodwill	199.2	6.5	199.2	6.4	199.2	6.2
<b>Total Assets</b>	<b>3,065.7</b>	<b>100.0</b>	<b>3,128.6</b>	<b>100.0</b>	<b>3,194.7</b>	<b>100.0</b>
Current Liabilities	579.3	18.9	546.2	17.5	516.0	16.2
Non-current Liabilities	7.2	0.2	201.0	8.4	210.6	6.6
<b>Total Liabilities</b>	<b>586.5</b>	<b>19.1</b>	<b>747.2</b>	<b>23.9</b>	<b>726.6</b>	<b>22.7</b>
<b>Total Shareholder's Equity</b>	<b>2,479.2</b>	<b>80.9</b>	<b>2,381.4</b>	<b>76.1</b>	<b>2,468.1</b>	<b>77.3</b>

# Q & A

