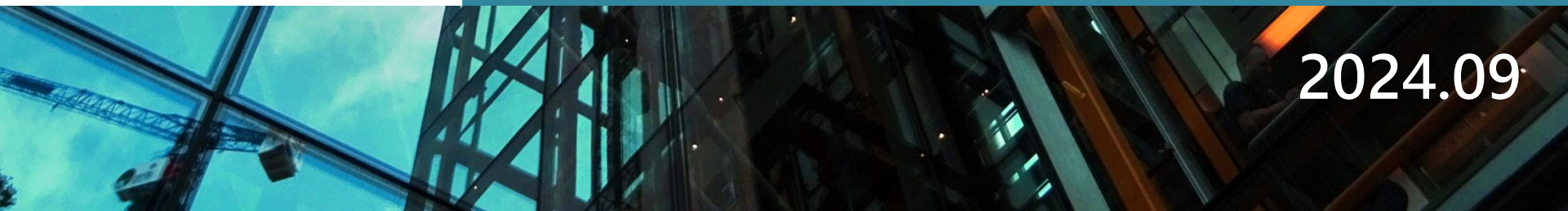




SILICON OPTRONICS, INC.

2024.09



Safe Harbor Statement

SOI's statements of its current expectations are forward-looking statements subject to significant risks and uncertainties. Actual results may differ materially from those contained in the forward-looking statements. Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.

A close-up photograph of a person's hand holding a dark green pen, signing a document. The document is white with some faint text and a signature in blue ink. A large, semi-transparent teal shape is overlaid on the image, containing the text 'Financial Indicators'.

Financial Indicators

Consolidated Income Statements (I)

(In NT\$ billions unless otherwise noted)	H1 2024	H1 2023	Y-Y
Net Sales	773.7	800.1	-3.3%
COGS	709.7	906.6	-21.7%
Gross Profit	64.0	-106.5	160.1%
Gross Margin	8.3%	-13.3%	
Operating Expense	-156.6	-159.2	-1.6%
Operating Income	-92.6	-265.7	65.1%
Non-Operating Income & Expense	72.1	23.5	
Income before Tax	-20.5	-242.2	91.5%
Income Tax Expense	-0.1	41.2	
Net Income	-20.6	-201.0	89.8%
EPS(NT Dollar)	(0.27)	(2.60)	

Consolidated Income Statements (II)

(In NT\$ billions unless otherwise noted)	2Q24	1Q24	2Q23	Q-Q	Y-Y
Net Sales	426.9	346.8	381.7	23.1%	11.8%
COGS	384.0	325.6	359.7	17.9%	6.8%
Gross Profit	42.9	21.2	22.0	102.4%	95.0%
Gross Margin	10.0%	6.1%	5.8%		
Operating Expense	-75.9	-80.8	-83.5	-6.1%	-9.1%
Operating Income	-33.0	-59.6	-61.5	44.6%	46.3%
Non-Operating Income & Expense	26.2	45.9	22.2		
Income before Tax	-6.8	-13.7	-39.3	50.4%	82.7%
Income Tax Expense	-0.1	-0.1	0.0		
Net Income	-6.9	-13.8	-39.3	50.0%	82.4%
EPS(NT Dollar)	(0.09)	(0.18)	(0.51)		

Consolidated Balance Sheets

(Amount: NT\$ thousand)	2024/6/30		2023/12/31		2023/6/30	
	Amount	%	Amount	%	Amount	%
Cash & Marketable Securities	1,110.4	37.0	1,035.0	33.1	960.4	29.2
Inventories	1,252.9	41.8	1,524.5	48.7	1,776.0	54.1
Property, plant and equipment	41.7	1.4	30.6	1.0	39.9	1.2
Goodwill	199.2	6.6	199.2	6.4	199.2	6.1
Total Assets	2,998.7	100.0	3,128.6	100.0	3,285.3	100.0
Current Liabilities	417.3	13.9	546.2	17.5	531.3	16.2
Non-current Liabilities	200.0	6.7	201.0	8.4	307.2	9.4
Total Liabilities	617.3	20.6	747.2	23.9	838.5	25.5
Total Shareholder's Equity	2,381.4	79.4	2,381.4	76.1	2,446.8	74.5

Q & A

